

Chapter 28

WHAT DOES IT LOOK LIKE

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Note: These forms are not presented as models to be followed in legal practice.

Registration Statement under the Securities Act of 1933

Sample 1 – Envivio, Inc.’s S-1 Registration Statement

http://info.froebegroup.com/aspden/gabaldon/WDILL_Ch_28-32/Form%20S-1.pdf

Sample 2 – Chipotle Mexican Grill, Inc.’s S-1 Registration Statement

http://info.froebegroup.com/aspden/gabaldon/WDILL_Ch_28-32/a2163876zs-1.pdf

Sample 3 – Hunting Dog Capital Corp.’s S-1 Registration Statement

http://info.froebegroup.com/aspden/gabaldon/WDILL_Ch_28-32/v432129_s1.pdf

Prospectus for Use in a Public Offering

Sample 1- Envivio, Inc.’s Prospectus Filing 424(B)(4)

[http://info.froebegroup.com/aspden/gabaldon/WDILL_Ch_28-32/Filed%20Pursuant%20to%20Rule%20424\(b\)\(4\).pdf](http://info.froebegroup.com/aspden/gabaldon/WDILL_Ch_28-32/Filed%20Pursuant%20to%20Rule%20424(b)(4).pdf)

Sample 2 – Chipotle Mexican Grill, Inc.’s Prospectus Filing 424(B)(1)

[http://info.froebegroup.com/aspden/gabaldon/WDILL_Ch_28-32/Form%20424\(b\)\(1\).pdf](http://info.froebegroup.com/aspden/gabaldon/WDILL_Ch_28-32/Form%20424(b)(1).pdf)

Sample 3 – Alibaba Group Holding Ltd.’s Propsectus Filing

[http://info.froebegroup.com/aspden/gabaldon/WDILL_Ch_28-32/424\(B\)\(4\).pdf](http://info.froebegroup.com/aspden/gabaldon/WDILL_Ch_28-32/424(B)(4).pdf)

Registration Statement under the Exchange Act of 1934

Form 10 for Registration of Securities

http://info.froebegroup.com/aspden/gabaldon/WDILL_Ch_28-32/form10.pdf

Annual Report on Form 10-K

Sample 1 – Chipotle Mexican Grill, Inc.’s 2017 Fiscal Year 10-K

http://info.froebegroup.com/aspn/gabaldon/WDILL_Ch_28-32/Chipotle%20Fiscal%202017%2010-k.pdf

Sample 2 - CVS Health Corp.’s 2017 Fiscal Year 10-K

http://info.froebegroup.com/aspn/gabaldon/WDILL_Ch_28-32/sec-show.pdf

Quarterly Report on Form 10-Q

Sample 1 – Chipotle Mexican Grill, Inc.’s 10-Q

http://info.froebegroup.com/aspn/gabaldon/WDILL_Ch_28-32/Form%2010-Q.pdf

Sample 2 – CVS Health Corp.’s 10-Q

http://info.froebegroup.com/aspn/gabaldon/WDILL_Ch_28-32/sec-show.pdf

Report on Form 8-K

Jones Soda Co.’s 2016 Form 8-K Filing

http://info.froebegroup.com/aspn/gabaldon/WDILL_Ch_28-32/8-K.pdf

Chapter 29

What Does It Look Like

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Note: These forms are not presented as models to be followed in legal practice.

Sample Proxy Statements

Sample 1 - Morgan Stanley:

http://info.froebegroup.com/aspn/gabaldon/WDILL_Ch_28-32/2015_Proxy_Statement.pdf

Sample 2 - McDonald's Corporation:

http://info.froebegroup.com/aspn/gabaldon/WDILL_Ch_28-32/Notice_of_2015_Annual_Shareholders_Meeting_and_Proxy_Statement.pdf

Sample 3 - Wal-Mart Stores, Inc.:

http://info.froebegroup.com/aspn/gabaldon/WDILL_Ch_28-32/2015-proxy-statement.pdf

